



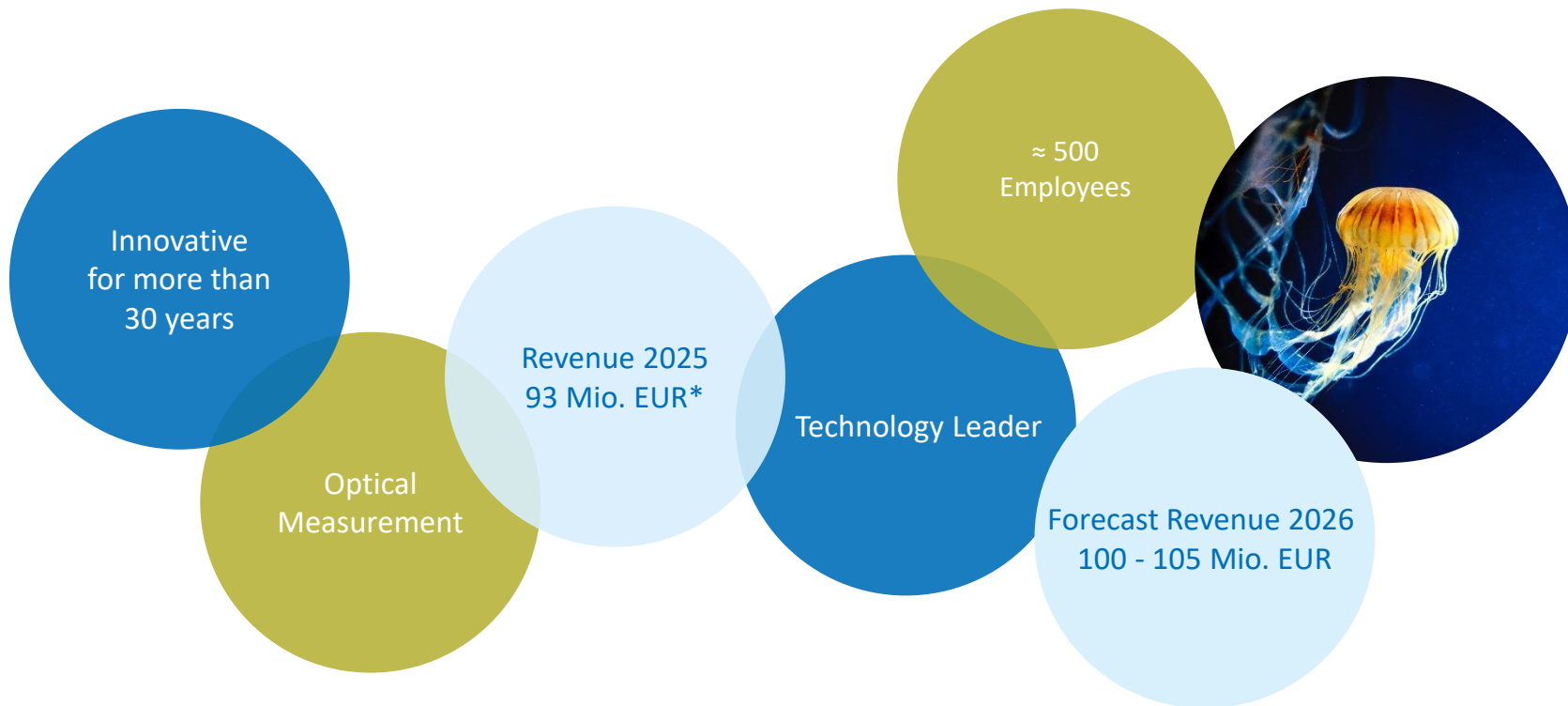
Company Presentation Nynomic AG

German Spring Conference - May 12, 2026

Content

- **Company Profile**
- Finance KPIs
- Products, Technologies & Markets
- Conclusion and Outlook

Overview of the Nynomic Group



Key Facts – Nynomic AG

Strategic Financial Holding

Stock listed since 2007 – Scale Segment

Management Board
Maik Müller & Fabian Peters

WKN A0MSN1

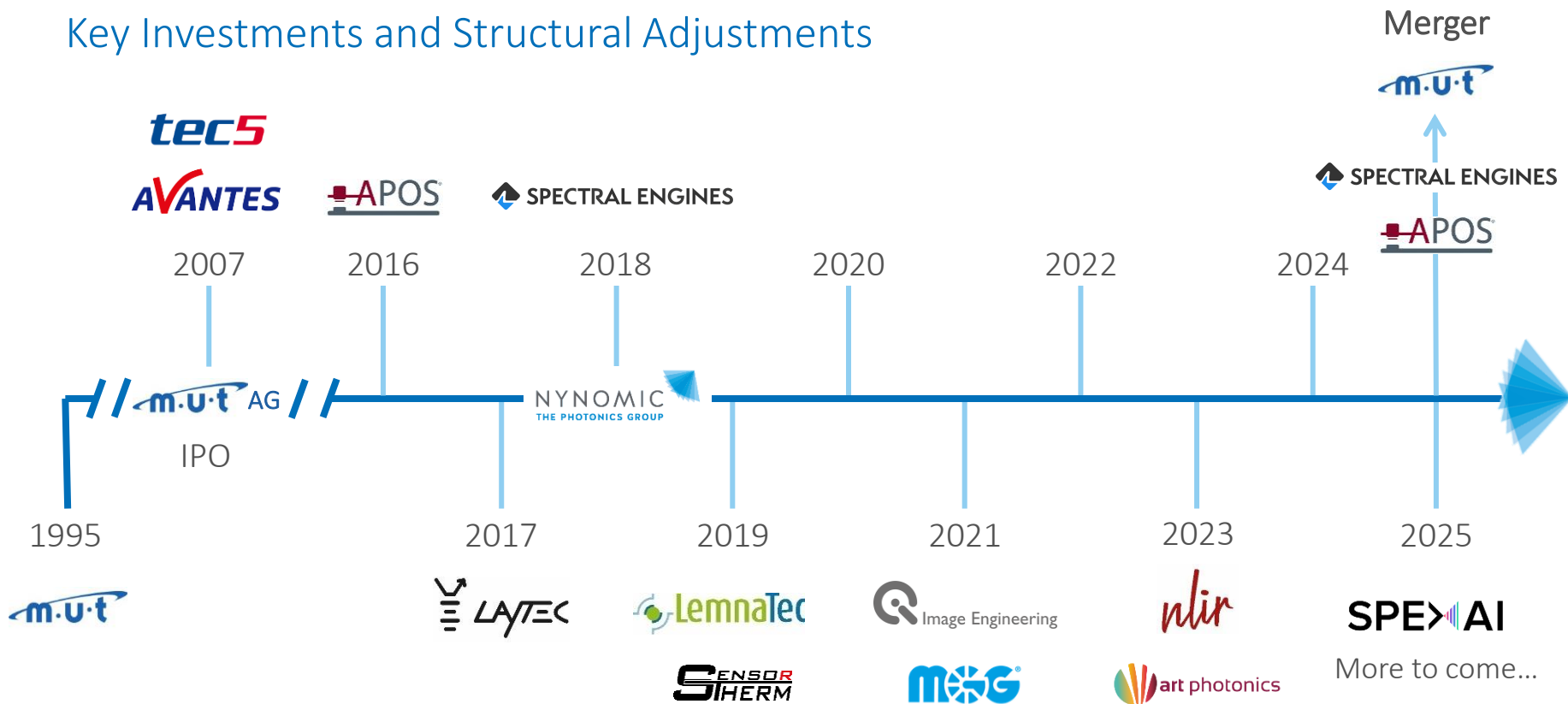
Headquarters in Wedel
Northern Germany near Hamburg

6,568,820 shares

Approx. 500 employees –
about 30% engineers and scientists

www.nynomic.com

Key Investments and Structural Adjustments

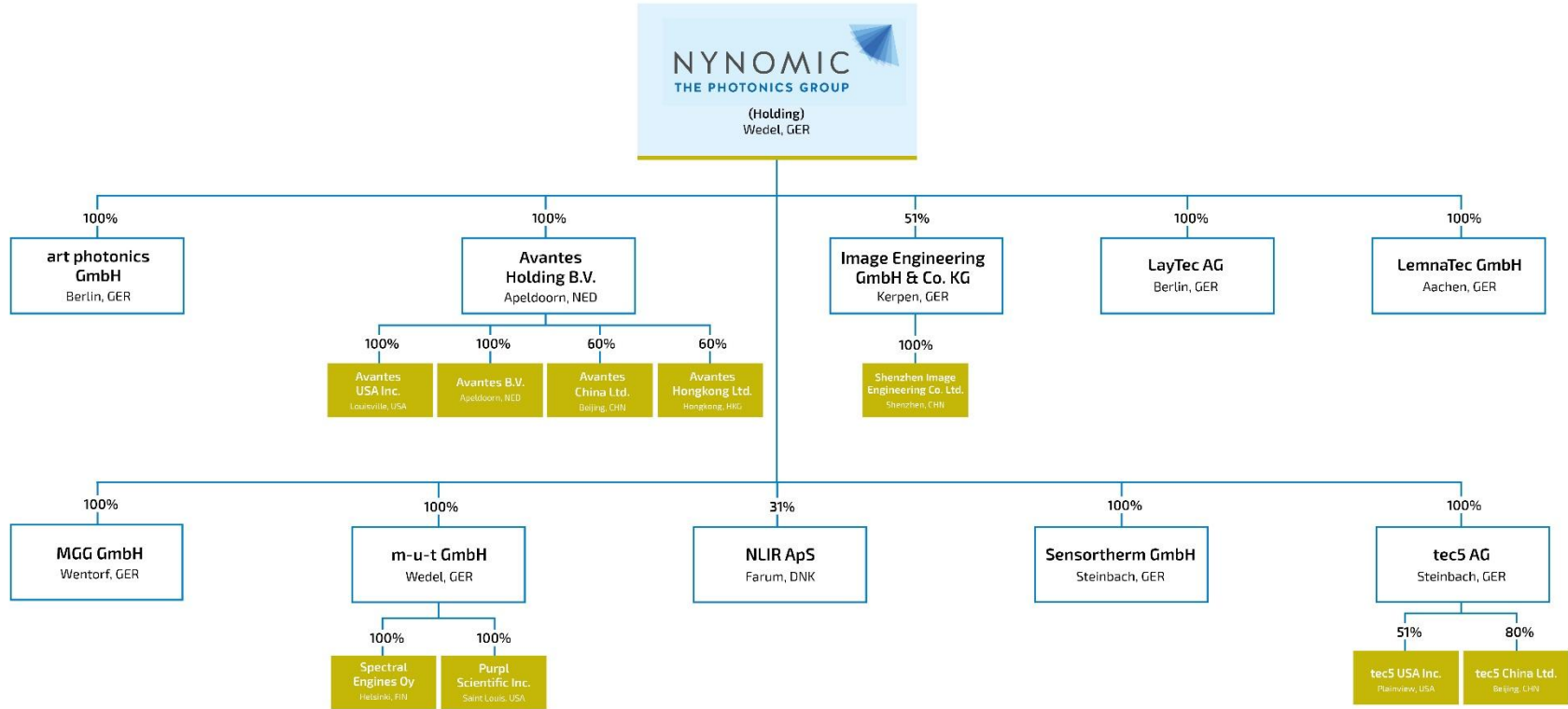


Powerful Brands within the Nynomic Group

A growing number of companies, acquired strategically and all dedicated to permanent, non-contact and non-destructive optical measurement technology



Around 20 Companies in the Nynomic Group

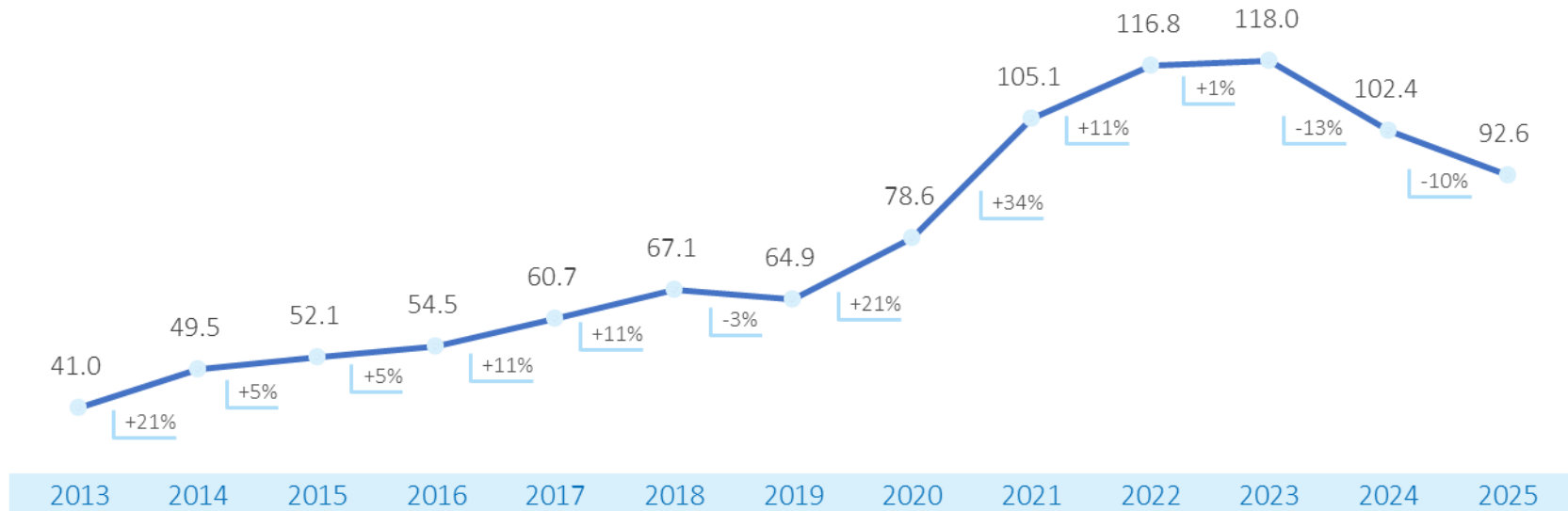


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Finance KPIs – Revenue

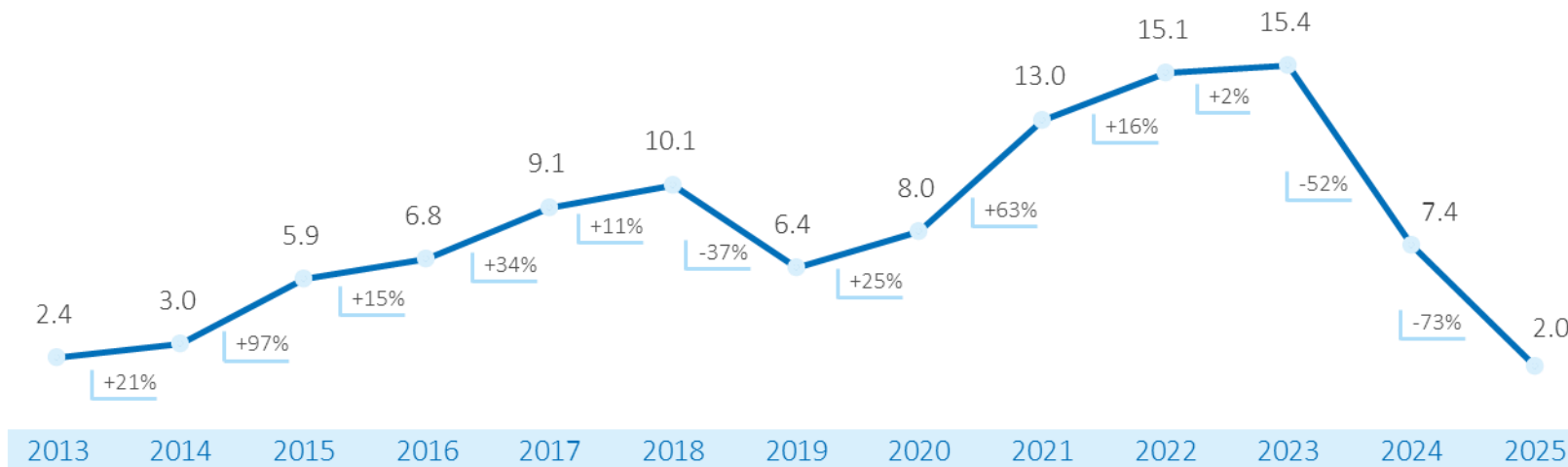
The years 2024 and 2025 were difficult years, with the focus on stabilizing and strengthening Nynomic's project pipeline and product and technology portfolio. The latest guidance for 2025 has been achieved.



Finance KPIs – EBIT

EBIT in fiscal year 2025 was impacted by declining sales and one-time effects from the restructuring program. However, the latest guidance for 2025 has been achieved.

The NyFIT2025 program has been successfully completed with sustainable savings of over 5.0 Mio EUR from 2026.



Finance KPIs – 1st Quarter 2026 Financial Results

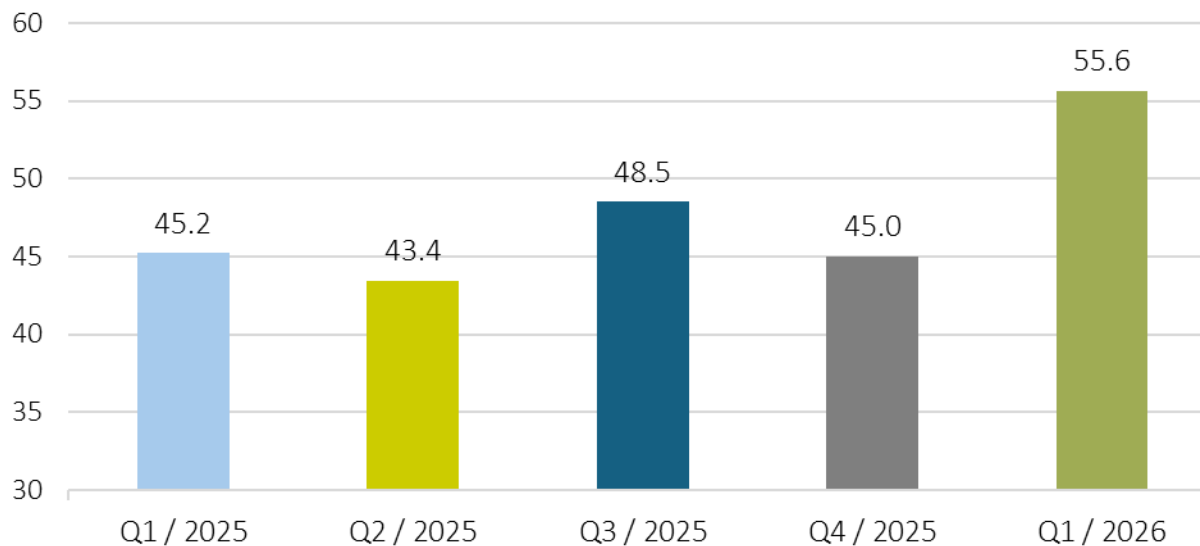
Q1 in Sales and EBIT in line with internal planning and higher than last year

	Jan-Mar 2025	Jan-Mar 2026	Delta
Revenue	20.6	22.3	8%
EBIT	-0.9	0.1	111%
EBIT margin	-4.4%	0.4%	109%
Orders on hand	45.2	55.6	23%

The -NyFit2025- cost-efficiency program is proving effective and market developments are pointing in a positive direction

Finance KPIs – Orders on Hand by Quarter

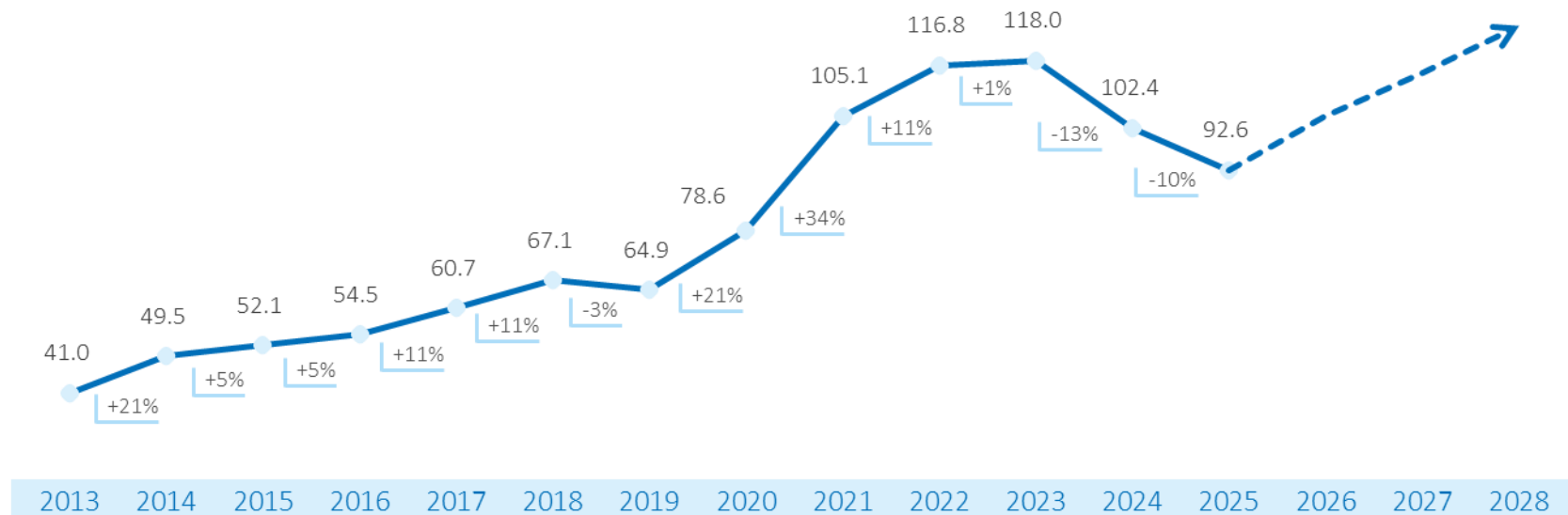
Q4 2025 was the strongest in terms of revenue, yet the book-to-bill ratio was above one. Order intake in 2026 continued to rise, clear underscoring this development.



Finance KPIs – Revenue Guidance

Starting in fiscal year 2026, management expects organic annual revenue growth to return to a sustainable level averaging 10%. Revenue of 100 - 105 Mio. EUR is expected for 2026.

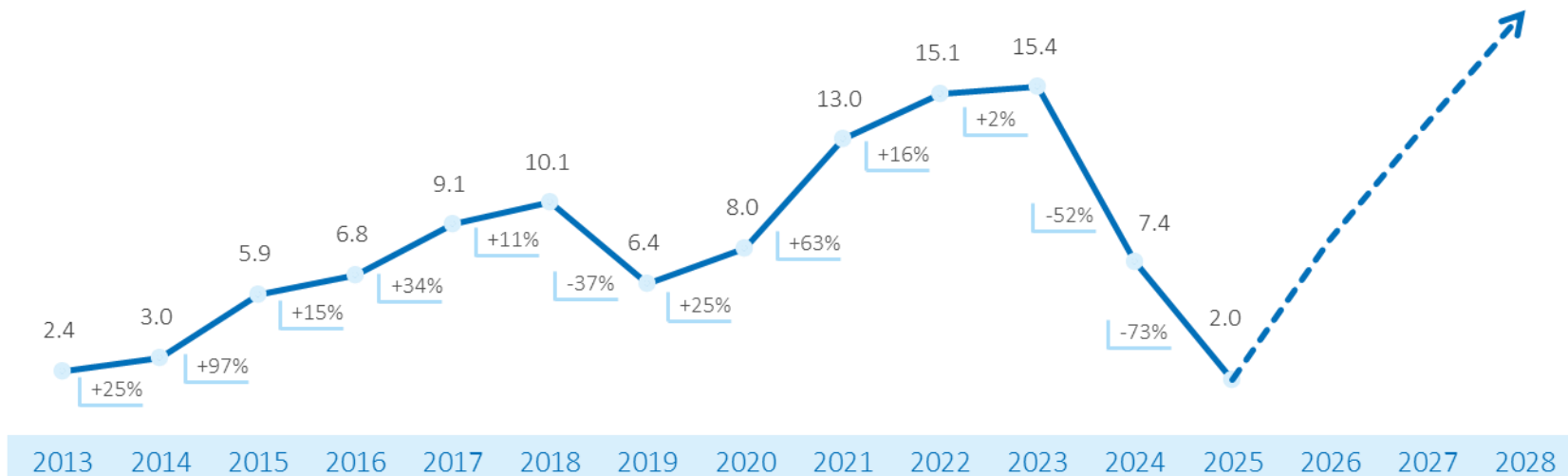
Acquisitions remain a key focus but have been explicitly excluded from the medium-term goal.



Finance KPIs – EBIT

An increase in the EBIT margin is expected for 2026; the currently projected range is 6 to 8%.

In the coming years, management anticipates a steady and sustained increase in the EBIT margin.

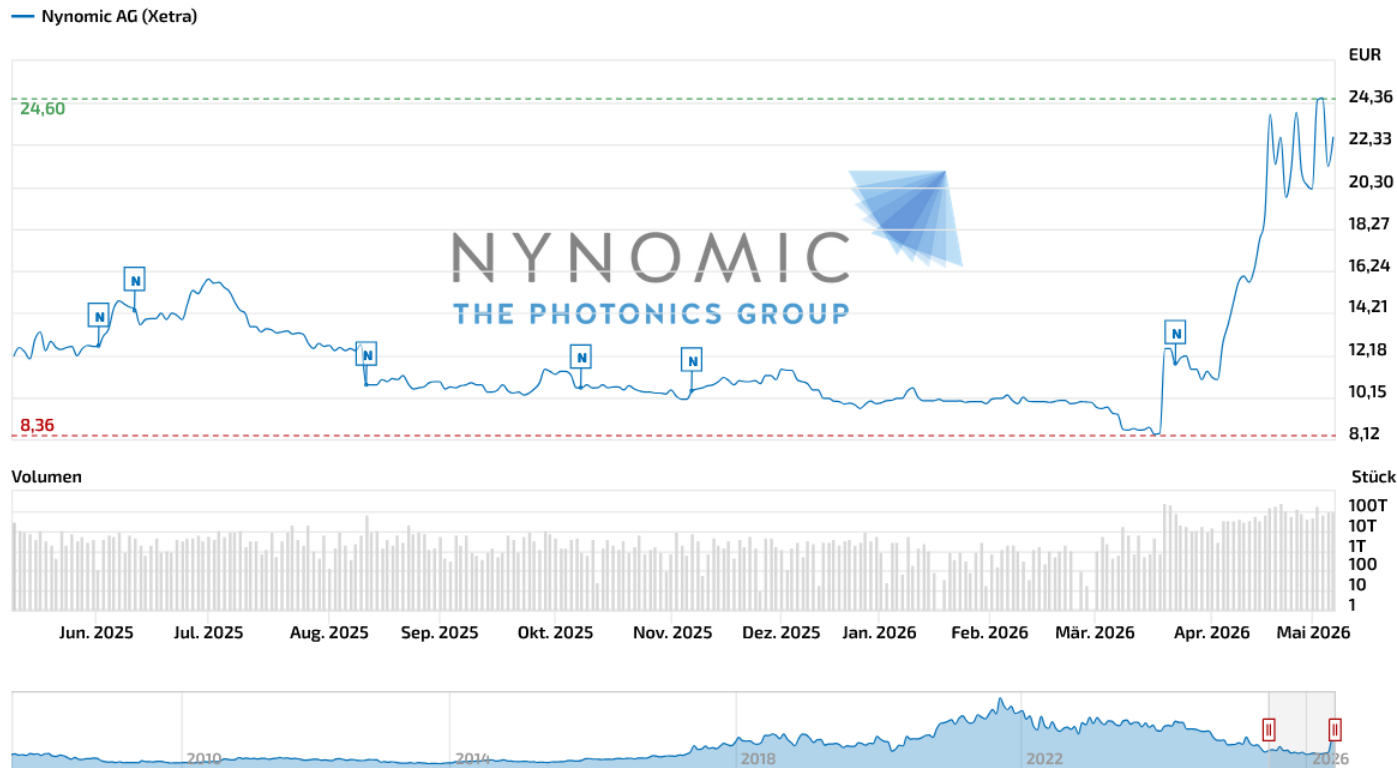


Outlook Capital Market Communication 2026



- The annual report for 2025 will be published by the end of May 2026 at the latest
- The Management will present at the Equity Forum - Spring Conference in Frankfurt, at the HIT Hamburg Investor Days and the MKK Munich Capital Market Conference
- The Annual General Meeting will be held on July 1, 2026

Share Price Development

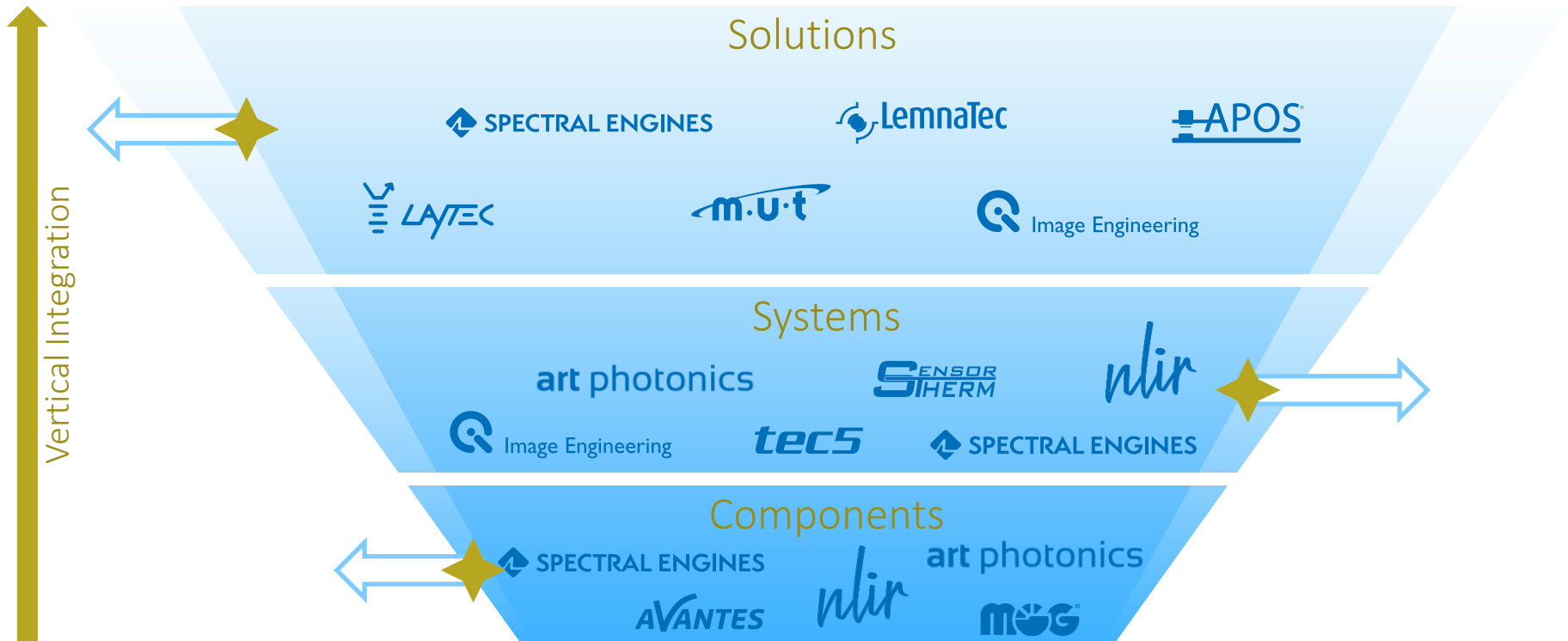


Note: Xetra, May 08, 2026

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Nynomic – One-Stop-Shop from Components to Solutions



Integrated Metrology for Compound Semicon

Laser & VCSEL



Micro-LED & LED



High Frequency and Communication
GaAs, InP



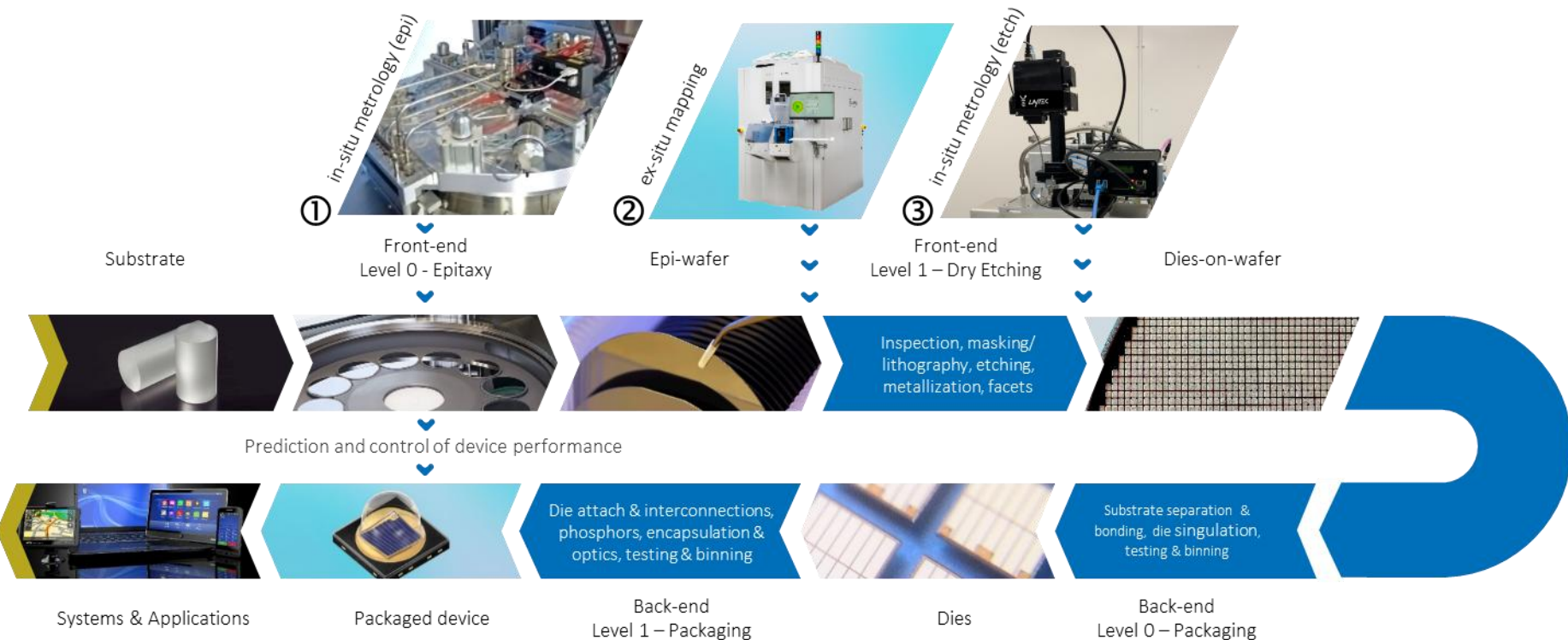
High Power Devices
GaN, SiC, GaOx



Photovoltaic
Perovskite

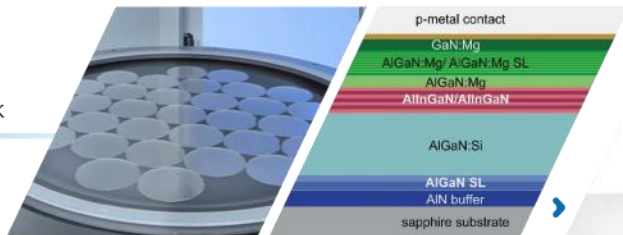


Optical Metrology along the Compound Semicon Manufacturing Chain

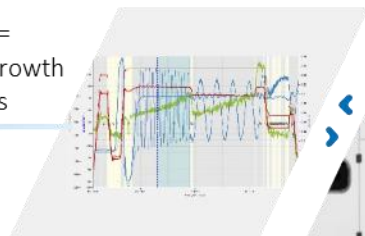


In-situ Metrology for Compound Semiconductor Epitaxy

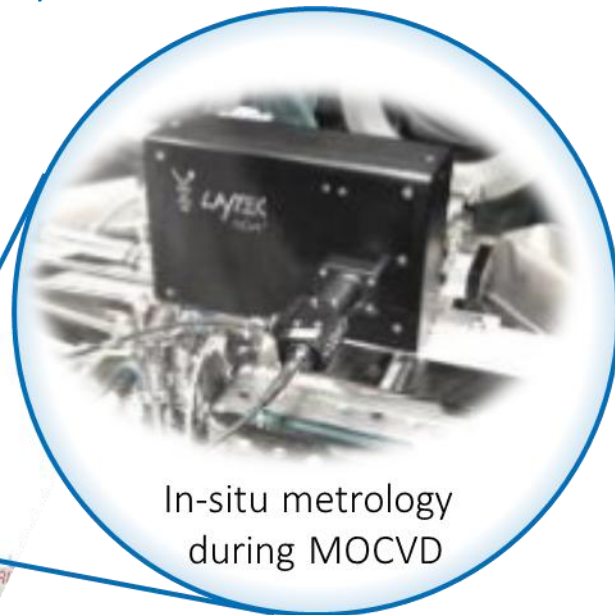
Substrate wafers +
recipe for layer stack



In-situ data for process control =
monitoring and control of key growth
parameters and layer properties



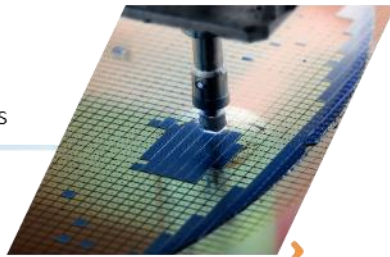
MOCVD equipment



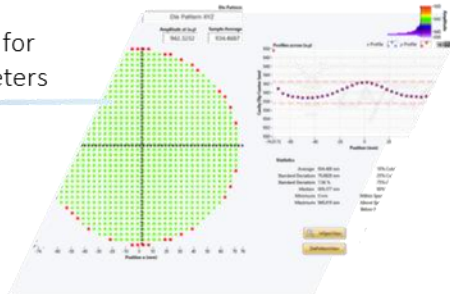
In-situ metrology
during MOCVD

Post epi Metrology Stations for Wafer Mapping – EpiX®

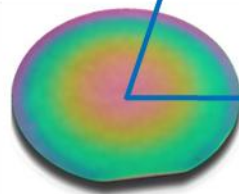
Single wafer mapping for uniformity analysis



Spatial, spectral and trace analysis for post-process quality of key parameters



Wafer Mapping



Characterized epi wafer

In-situ Metrology for Dry Etching Processes

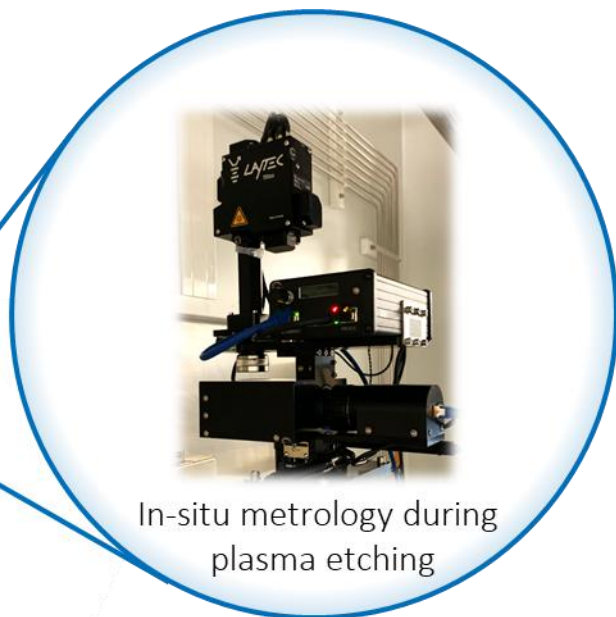
End point detection during dry etching processes



In-situ data for process control = monitoring and control of key etching parameters



Plasma etch equipment



In-situ metrology during plasma etching

Data Merging and Processing to Optimize the Manufacturing Process

Connected Metrology



in-situ metrology (epi)

①



Front-end
Level 0 - Epitaxy

②

ex-situ mapping



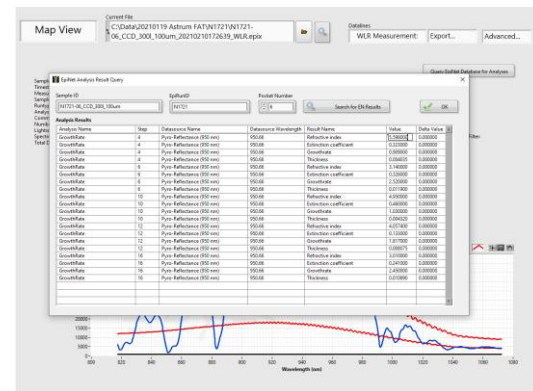
Epi-wafer

③

in-situ metrology (etch)

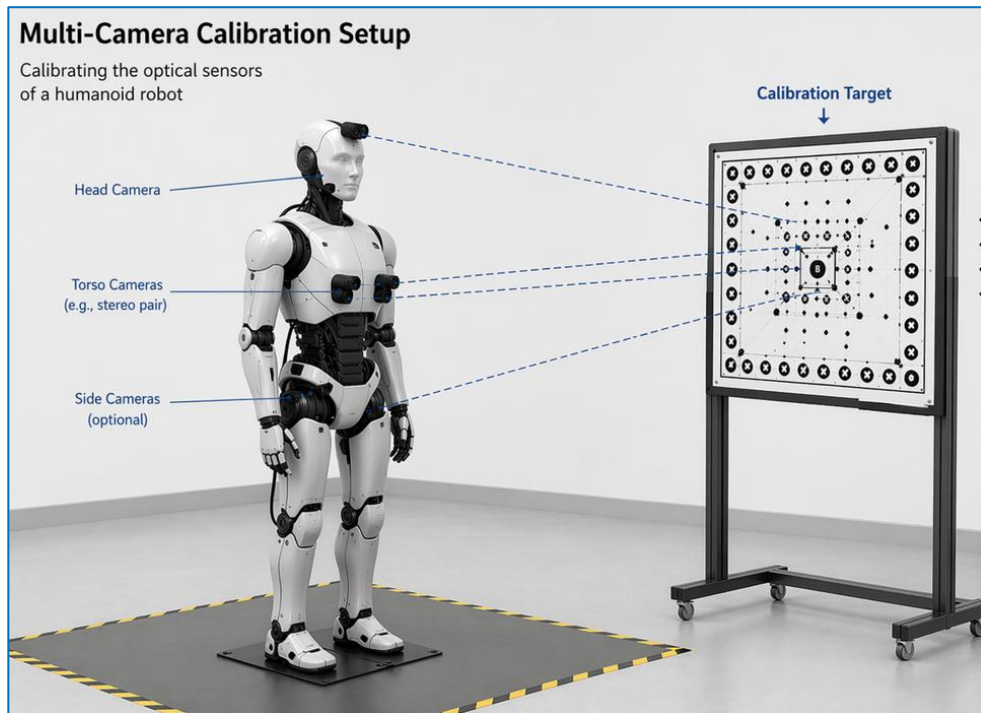


Front-end
Level 1 – Dry Etching



Semantically processed and inherently AI-ready

Geometric Calibration for Robotic Production



GeoCAL and GeoCAL XL

- products for multi-sensor optical calibration
- simulating long-distances in a compact instrument
- widely used in development and production of optical multi-sensor systems, like self-driving cars



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Photonics - a Key Enabling Technology

“The 21st century will be the century of the photon, as much as the 20th century was the century of the electron.”*

Nynomic is playing a key role in supporting and enabling many fields with its high technology

- High-performance computing and high-speed data-communication
- Memory and IC production
- Energy supply and high-power devices
- Sustainable energy production and transport
- Production control equipment and inline calibration systems for high-degree automation and scalability
- Data processing and prediction based on Artificial Intelligence / Neuronal Networks

Summary

- The Nynomic Group's technologies and products are innovative, scalable and future-oriented for our target markets
- Constant change in customer requirements and new applications are the norm and will continue to be a driver for innovation, new business and growth
- The strategic positioning as a technology supplier with a broad range of markets, applications and regions supports the Group's resilience and growth potential
- The Nynomic Group has been reshaped - cost base optimized, productivity and efficiency increased, ready to scale up
- Business development to enter new markets and applications is in focus and gain traction

Nynomic has a strong fundament and will return to growth and reasonable profitability

NYNOMIC
THE PHOTONICS GROUP



Thank you!

Disclaimer

This document includes forward looking statements on Nynomic AG, its subsidiaries and associates, and on the economic and political conditions that may influence the business performance of Nynomic AG.

All these statements are based on assumptions made by the Executive Board using information available to it at the time.

Should these assumptions prove to be wholly or partly incorrect, or should further risks arise, actual business performance may differ from that expected.

The Executive Board therefore cannot assume any liability for the statements made.