



Earnings Call Fiscal Year 2025



March 23, 2026

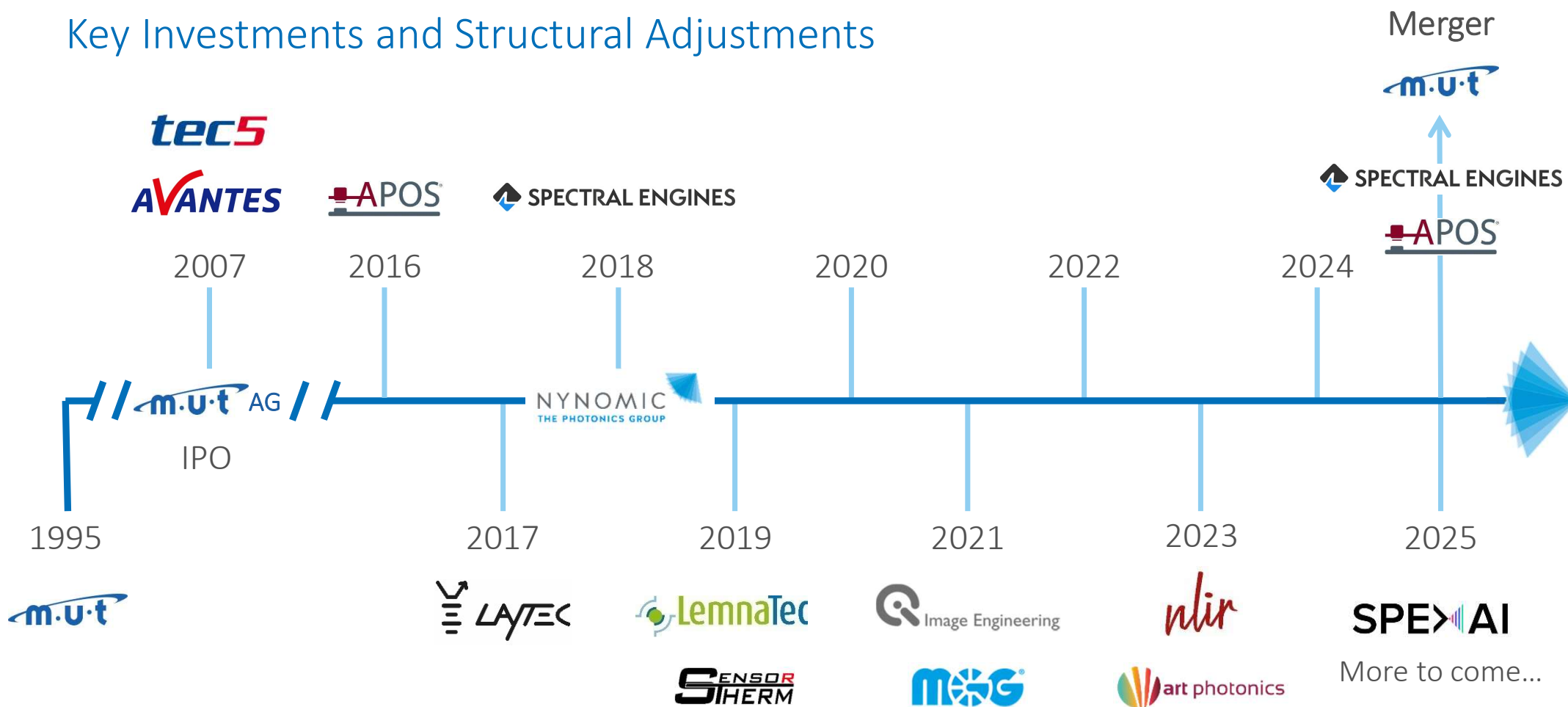
Nynomic Group Earnings Call

- Status & Finance KPIs 2025
- Guidance 2026
- Executive Summary

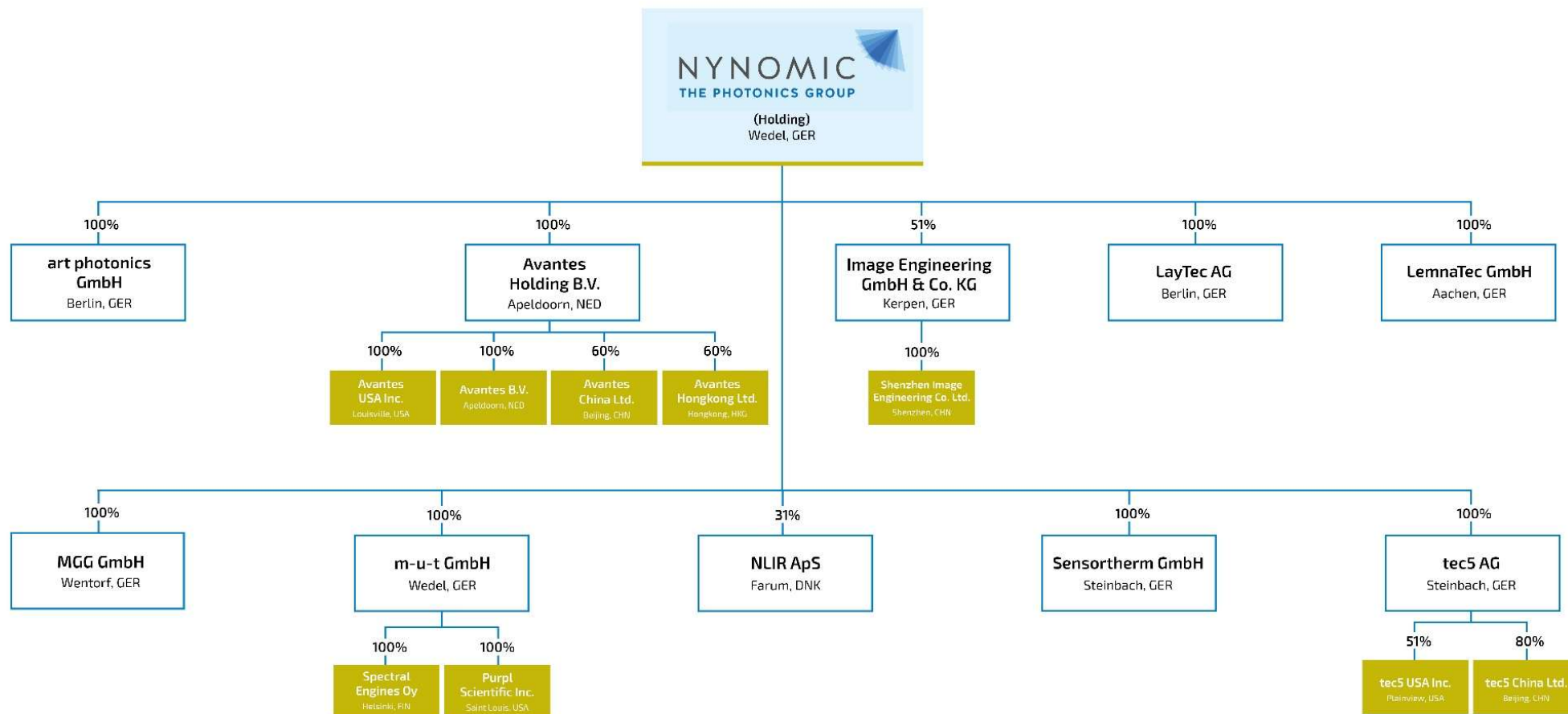
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Key Investments and Structural Adjustments



Around 20 Companies in the Nynomic Group



Finance KPIs – Revenue

The years 2024 and 2025 were difficult years, with the focus on stabilizing and strengthening Nynomic's project pipeline and broad product and technology portfolio. The latest guidance for 2025 has been achieved.

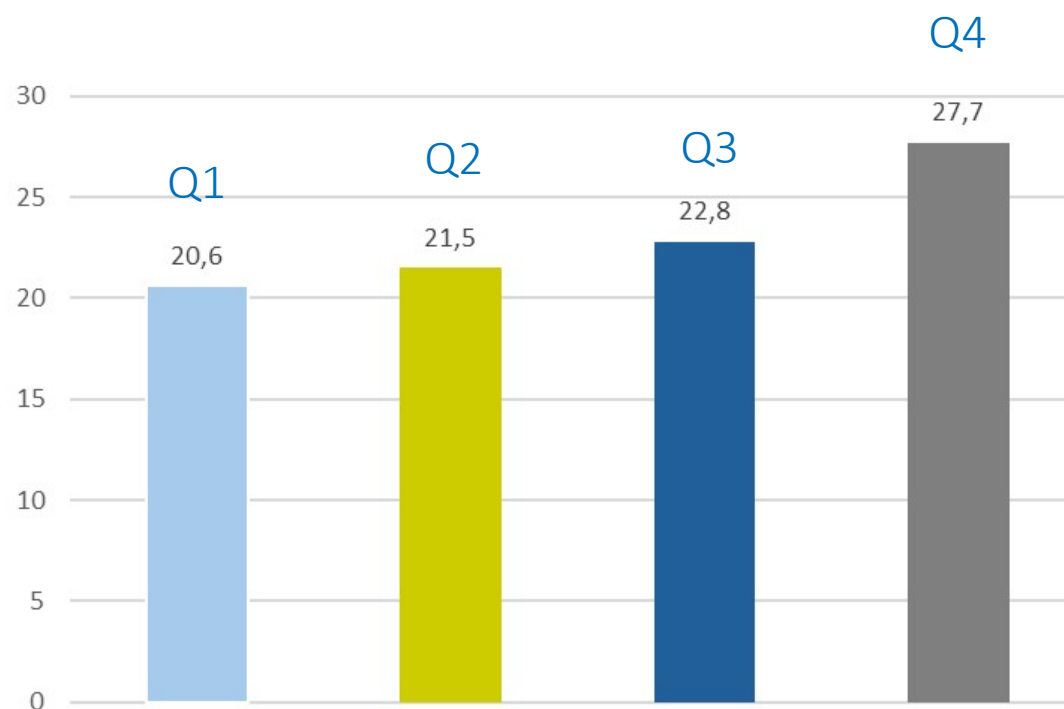


Note: Values in million EUR, 2025 preliminary

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Finance KPIs – Revenue 2025 by Quarter

The development in 2025 shows a stable upward trend and in line with expectations



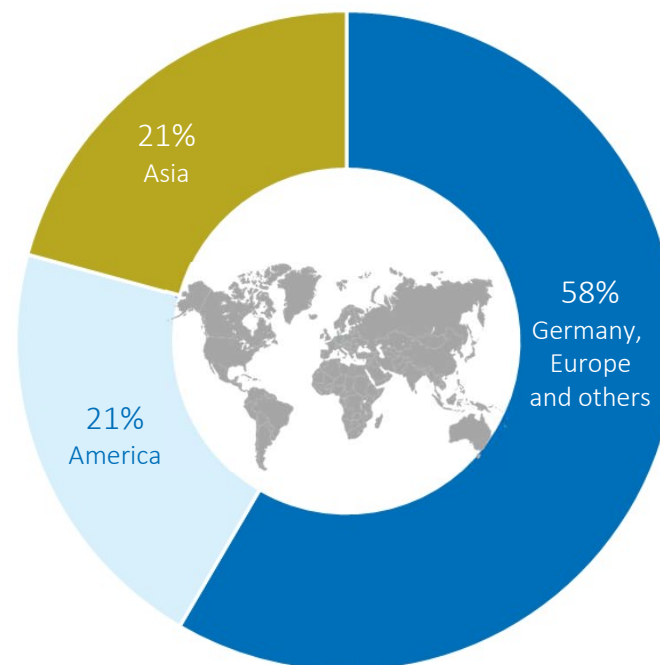
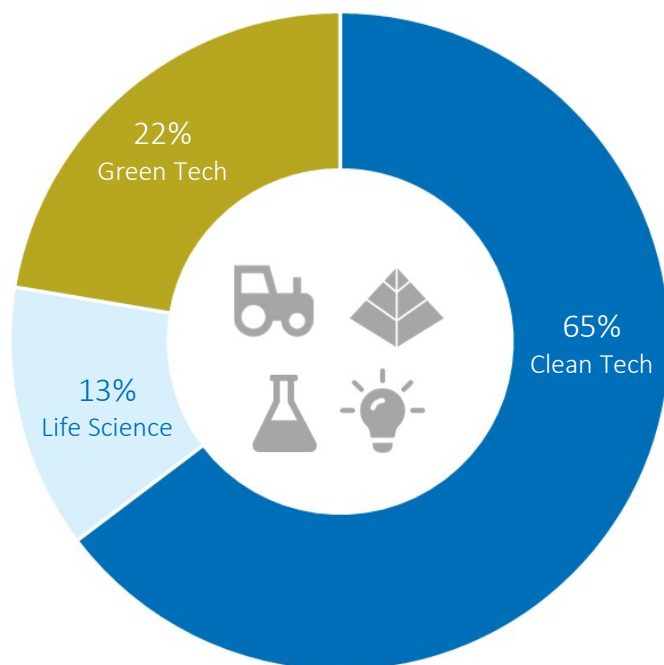
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Finance KPIs – Revenue by Segment and Region 2025

Clean Tech is and will be the dominant segment, driven by a broad basis of OEMs and industrial applications.

The structural distribution across segments and regions remains virtually unchanged, underscoring its strategic importance.



Note: Values in million EUR, 2025 preliminary

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Finance KPIs – EBIT

EBIT in fiscal year 2025 were impacted by declining sales and one-time effects from the restructuring program. However, the latest guidance for 2025 has been achieved.

The NyFIT2025 program has been successfully completed with sustainable savings of over 5.0 Mio EUR from 2026.

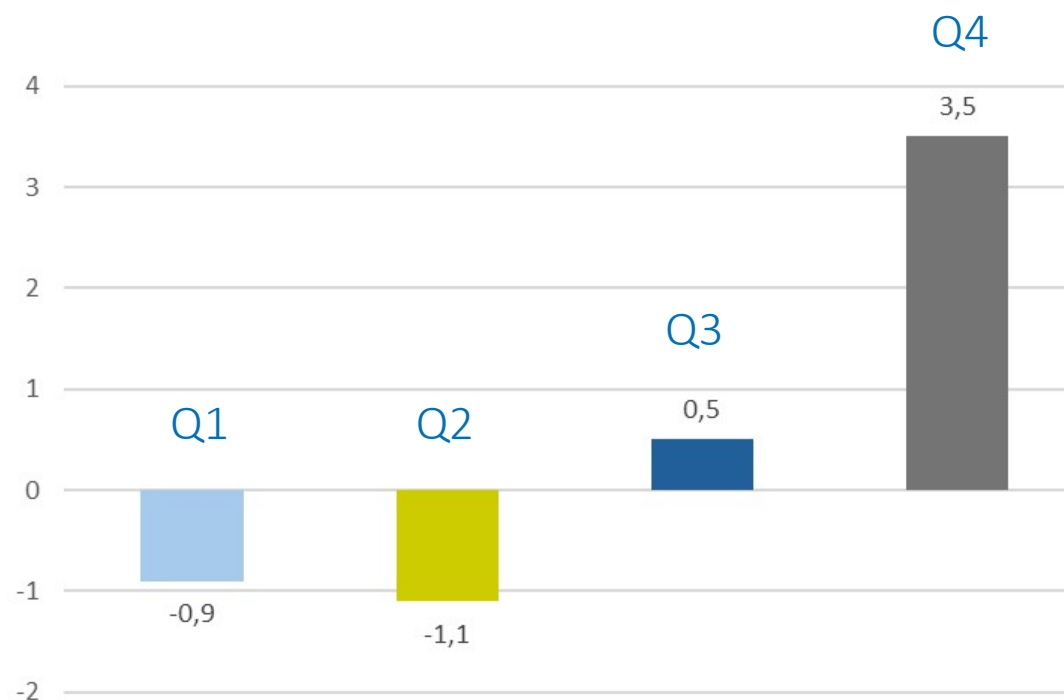


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EBIT 2025 by Quarter

The EBIT development reflects the results of NyFIT2025 and shows the scaling effects on revenue



Note: Values in million EUR, 2025 preliminary

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Finance KPIs – Overview 2025

The trends in the main KPIs reflects the challenging year of 2025

	EoY 2025	EoY 2024	Delta
Revenue	92.6	102.4	-10%
EBIT	2.0	7.4	-73%
EBIT margin	2.2%	7.2%	-70%
Cash	14.5	16.3	-11%
Credit institutes liabilities	3.1	4.9	-37%
Orders on hand	45.0	47.5	-5%
Employees	538	583	-8%

Note: Values in million EUR, 2025 preliminary | Average number of headcounts over the year

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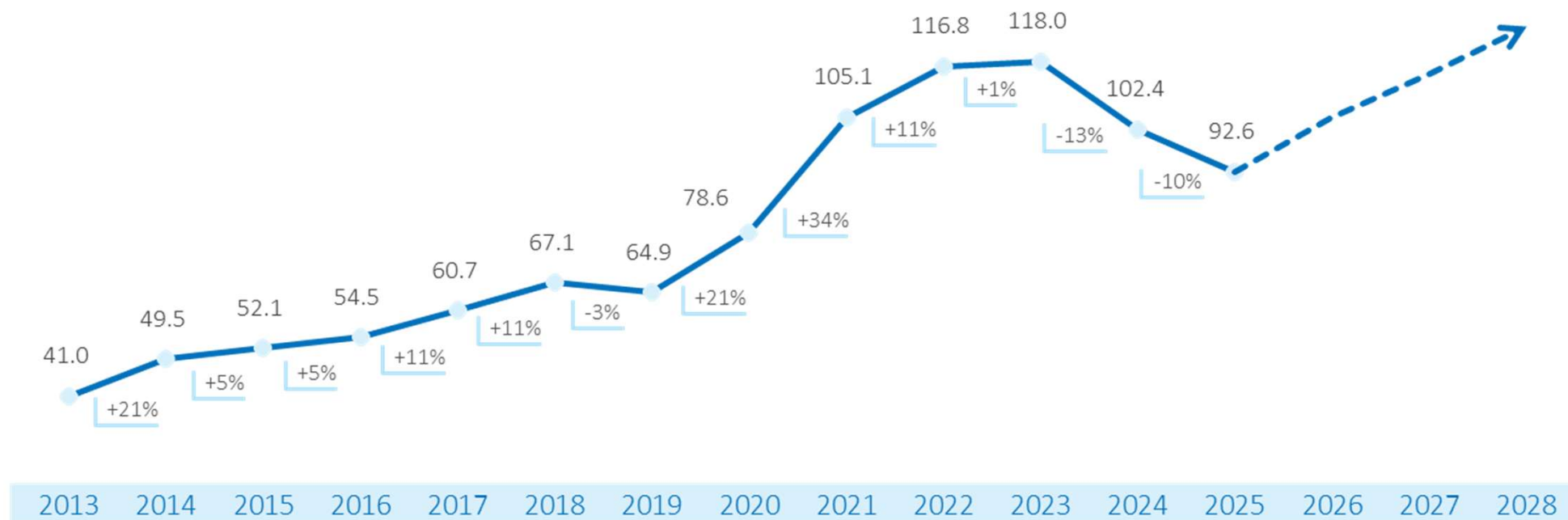
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Finance KPIs – Revenue Guidance

Starting in fiscal year 2026, management expects organic annual revenue growth to return to a sustainable level averaging 10%. Revenue of 100 - 105 Mio. EUR is expected for 2026.

Acquisitions remain a key focus but have been explicitly excluded from the medium-term budget.



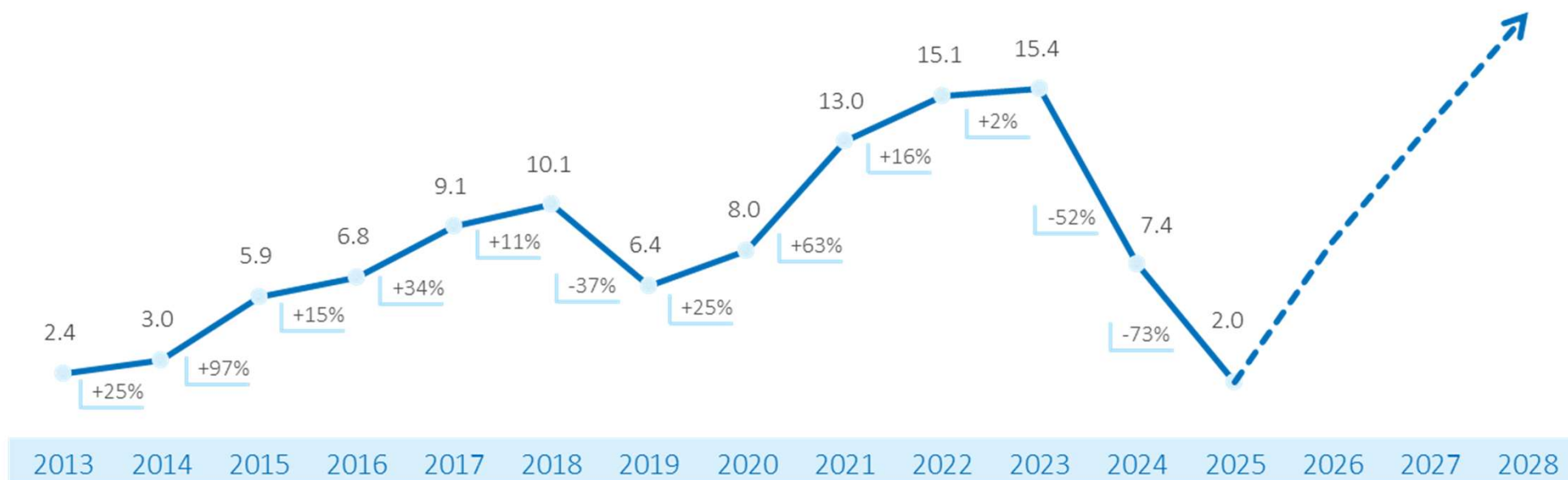
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Finance KPIs – EBIT

For 2026, an increase in the EBIT margin is expected, currently expected range 6 - 8%.

Starting in 2026, management expects a steady and sustainable increase in the EBIT margin.



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Outlook Capital Market Communication 2026



- The annual report for 2025 will be published by the end of May 2026 at the latest
- The Management will present at the Equity Forum - Spring Conference in Frankfurt, at the HIT Hamburg Investor Days and the MKK Munich Capital Market Conference

Share Price Development



Note: Xetra, March 23, 2026

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Photonics - a Key Enabling Technology

“The 21st century will be the century of the photon, as much as the 20th century was the century of the electron.”*

Nynomic is playing a key role in supporting and enabling many fields with its high technology

- High-precision measurement and processing of light
- Spectroscopy and photometry as core technology
- Smart Sensor concepts – easy to use and ready to scale up
- Ready to integrate in high-scalable machines, systems and vehicles
- Supporting digitalization and modularization in production facilities
- Cloud solution – fully scalable from web platforms to on-premise
- Data processing and prediction based on Artificial Intelligence / Neuronal Networks

Summary

- The technologies and products of the Nynomic Group remain in demand and are by no means obsolete.
- Constant change in customer requirements and new applications are the norm and will continue to be a driver for new business and growth.
- The strategic positioning as a technology supplier without a market, application, or regional limitation supports the Group's resilience and is without alternative.
- The Nynomic Group has adapted to current market conditions, optimize its cost base, and increase productivity and efficiency – NyFIT2025.
- Underperformance in individual segments, products, and customer applications will be addressed more quickly, profitability is key and in main focus.

Nynomic has a strong fundament and will return to growth and reasonable profitability.



Thank you!

Disclaimer

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Should these assumptions prove to be wholly or partly incorrect, or should further risks arise, actual business performance may differ from that expected.

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